



Date: 13th October 2025

National Stock Exchange of India Limited,
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E)
Mumbai - 400 051

BSE Limited
Floor 25, Phiroze Jeejeebhoy Towers,
Dalal Street
Mumbai - 400 001

Company's Scrip Code in BSE : 543530
Company's Symbol in NSE : PARADEEP
ISIN : INE088F01024

Subject: Composite scheme of arrangement entered into by and amongst Mangalore Chemicals & Fertilizers Limited, Paradeep Phosphates Limited and their respective shareholders and creditors.

Ref: Our previous disclosures under Regulation 30 of the LODR Regulations dated October 08, 2025, September 26, 2025, April 28, 2025, February 27, 2025 and November 25, 2024.

Dear Sir/Madam,

We hereby inform you that with respect to the composite scheme of arrangement by and amongst Mangalore Chemicals & Fertilizers Limited ("**Transferor Company**"), Paradeep Phosphates Limited ("**Transferee Company**" or the "**Company**") and their respective shareholders and creditors ("**Scheme**"): (a) the Company has e-filed the certified copy of the sanction order passed by National Company Law Tribunal, Cuttack Bench (as received by the Company) and the certified copy of the sanction order passed by the National Company Law Tribunal, Bengaluru Bench (as received by the Transferor Company), with the Registrar of Companies, Cuttack; and (b) the Transferor Company has e-filed the certified copy of the aforesaid sanction order passed by National Company Law Tribunal, Cuttack Bench (as received by the Company) and the certified copy of the sanction order passed by the National Company Law Tribunal, Bengaluru Bench (as received by the Transferor Company), with the Registrar of Companies, Bengaluru today i.e. October 13, 2025.

Pursuant to the above and in accordance with the Scheme, the Effective Date 1 for the purposes of the Scheme is today, i.e., October 13, 2025.

Further, Part II of the Scheme deals with the amalgamation of the Transferor Company with and into the Transferee Company on the 'Effective Date 2' and with effect from the 'Appointed Date 2', and other parts of the Scheme, shall become effective on 'Effective Date 2'. The term Effective Date 2 has been defined under the Scheme as the date falling 3 (three) days from the 'Effective Date 1'. The Company will make appropriate disclosure(s) upon occurrence of 'Effective Date 2'. We request you to kindly take the same on your record.

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Yours sincerely,

For **Paradeep Phosphates Limited**


Sachin Patil
Company Secretary

PARADEEP PHOSPHATES LIMITED

CIN No.: L24129OR1981PLC001020

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