

Paradeep Phosphates delivers Consistent and Strong Q3 & 9M FY26 Performance

02 Feb 2026, Bengaluru: Paradeep Phosphates Ltd (BSE: 543530, NSE: PARADEEP), one of India's largest private-sector fertilizer companies, yesterday announced its financial results for the quarter and 9M ended **31st Dec 2025**,

For **Q3 FY26**, the company reported **Revenue from operations of ₹ 5,749 crore**, up **15% year-on-year**, and **EBITDA of ₹ 503 crore**, up **5% YoY**. **Profit Before Tax (PBT)** stood at **₹ 233 crore** and **Profit After Tax (PAT)** at **₹ 182 crore**.

For **9 M FY26**, **Revenue from Operations** increased **34% YoY to ₹ 17,124 crore**, and **EBITDA** rose **45% YoY to ₹ 1,817 crore**. **PAT** for the 9M stood at **₹ 841 crore**, up **71% YoY**.

Operationally, **production volumes grew 13% YoY** in Q3 to **10.00 Lakh tonnes**, **sales volumes rose to 10.70 lakh tonnes**. For 9M FY 26 production and sales were **28.60 tonnes** and **33.66 lakh tonnes**, respectively, up **15.4%** and **16.9%** year-on-year.

Growth was led by strong performance in value-added NPK grades. **NPK as a category** grew **30% YoY** in **9M** to **17.51 tonnes**, while **TSP sales** surged **YTD 107% YoY** to **2.43 lakh tonnes**.

Despite global volatility in pricing and availability of key raw materials coupled with Rupee volatility, PPL has been able to maintain margins through continued supply chain and sourcing efficiencies and higher operational agility.

Commenting on the performance, Mr. N. Suresh Krishnan, Managing Director & CEO, said:

“Q3 and 9M FY26 have been consistent for PPL, reflecting the strength of our operations and our resilience to navigate the global volatility. We continue with our endeavour of offering farmers with innovative products and helping to achieve balance fertilization and optimizing the last mile delivery through digital interventions.

The Phos Acid Expansion from 0.5 MMTPA to 0.7 MMTPA (Phase 1) at Paradeep is underway and the increased phos acid will enable the company to meet substantial requirement of phos acid at Goa and Mangalore through the excess phos acid at Paradeep. Thus, directionally we endeavour to make all our sites 100% backward integrated in Phos acid. This will significantly improve the quality of earnings /ton at company level .Also we are looking debottlenecking opportunity at Paradeep to increase the granulation capacity from 1.8 MMTPA to 2 MMTPA.

Our credit rating has been enhanced to AA reflecting our strong fundamentals and the improved credit rating will help us to optimize our cost of capital for the Capexes.

Looking ahead, we remain focused on driving growth through operational excellence, innovation, and disciplined execution.”

Q3 & 9M FY26 Highlights

- **Revenue from Operations:** ₹ 5,749 crore in Q3 FY26 (15% YoY); ₹ 17,124 crore in 9M FY26 (34% YoY).
- **EBITDA:** ₹ 503 crore in Q3 (5% YoY), ₹ 1,817 crore in 9M FY 26 (45% YoY)
- **PAT:** ₹ 182 crore in Q3; ₹ 841 crore in 9M FY 26 (71% YoY).
- **Production volumes:** 10.00 lakh tonnes in Q3 (13% YoY), 28.60 lakh tonnes in 9M (15% YoY)
- **Sales volumes:** 10.70 lakh tonnes in Q3 ; 33.66 lakh tonnes in 9M (16.9% YoY)
- **NPK sales:** 17.51 Lakh MT in 9M (30% YoY); **TSP:** 2.43 Lakh MT (107% YoY).

About Paradeep Phosphates Limited

Paradeep Phosphates Ltd (PPL) is one of India's largest phosphatic fertilizer companies, with an annual capacity of **3.7 million MT** across **Paradeep (Odisha)**, **Goa**, and **Mangalore**. The company produces **DAP, NPK grades (N-10, N-12, N-14, N-19, N-20, N-28)**, and **Urea**, and markets them under trusted brands *Jai Kisan Navratna* and *Jai Kisan Mangala*.

PPL serves **over 12 million farmers** through **100,000+ retailers** across **18 states in India**, supported by strong backward integration, a robust logistics network, and ESG-driven growth

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