



1st May, 2025

To,
**National Stock Exchange of
India Limited**
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E)
MUMBAI - 400 051

To,
BSE Limited
Floor 25, Phiroze Jeejeebhoy Towers,
Dalal Street
MUMBAI - 400 001

Dear Sir/Madam,

Company's Scrip Code in BSE : 543530
Company's Symbol in NSE : PARADEEP
ISIN : INE088F01024

Sub: Publication of Advertisement for Notice Convening Meeting of Equity Shareholders and Unsecured Creditors of Paradeep Phosphates Limited ('the Company' or 'Transferee Company') to be held pursuant to the directions of the Cuttack Bench of the Hon'ble National Company Law Tribunal

In connection with the Company Application No. C.A.(CAA) NO. 4/CB/2025 with respect to the proposed Scheme of Arrangement amongst Mangalore Chemicals & Fertilizers Limited (Non-Applicant Company / Transferor Company) and Paradeep Phosphates Limited (Applicant Company / Transferee Company) and their respective shareholders and creditors ('Scheme'), we enclose, in terms of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, copies of the newspaper clippings of the advertisement published on Thursday, 1st May, 2025 in Business Standard, Bhubaneswar Edition (English) and Odia Daily, Sambad (Odia) regarding the notice convening the separate meetings of the Equity Shareholders and Unsecured Creditors of the Transferee Company scheduled to be held on Monday, 02nd June, 2025 at 11:00 a.m. (IST) and 02:00 p.m. (IST) respectively through video conferencing or other audio visual means, pursuant to the directions of the Hon'ble National Company Law Tribunal, Cuttack Bench, vide its order dated 25th April 2025, for the purpose of considering, and if thought fit, approving with or without modification, the aforesaid Scheme.

We humbly request you to take the same on record.

Thanking you,

Yours faithfully,
For and on behalf of **Paradeep Phosphates Limited**

Sachin Patil
Company Secretary
ACS31286

Encl: As above

PARADEEP PHOSPHATES LIMITED

CIN No.: L24129OR1981PLC001020

Corporate Office: Adventz Center, 3rd Floor, No. 28, Union Street, Off Cubbon Road, Bengaluru- 560001

Tel: + 91 80 46812500/555 **Email:** info-ppl@adventz.com

Registered office: Bayan Bhawan, Pandit J N Marg, Bhubaneswar - 751001

Tel: +0674 666 6100 Fax: +0674 2392631

www.paradeepphosphates.com

FORM NO. CAA-2

[Pursuant to Section 230(3) of the Companies Act, 2013 and Rule 6 and 7 of the Companies (Compromises, Arrangements and Amalgamations), Rules 2016]

COMPANY APPLICATION NO. C.A.(CAA) 4/CB/2025

BEFORE THE NATIONAL COMPANY LAW TRIBUNAL, CUTTACK BENCH
IN THE MATTER SECTIONS 230 TO 232 READ AND OTHER APPLICABLE PROVISIONS
OF THE COMPANIES ACT, 2013

AND
IN THE MATTER OF COMPOSITE SCHEME OF ARRANGEMENT
AMONGST
MANGALORE CHEMICALS & FERTILIZERS LIMITED ("TRANSFEROR COMPANY")
AND
PARADEEP PHOSPHATES LIMITED
("COMPANY" OR "TRANSFEREE COMPANY" OR "APPLICANT COMPANY")
AND
THEIR RESPECTIVE SHAREHOLDERS AND CREDITORS ("SCHEME")

PARADEEP PHOSPHATES LIMITED
(CIN: L24129OR1981PLC001020)

A company incorporated under the Companies Act, 1956,
having its registered office at 5th Floor,
Odisha State Handloom Weavers' Co-Operative Building, Pandit J.N Marg,
Bhubaneswar, Odisha, India - 751 001.

... Applicant Company/Transferee Company")

ADVERTISEMENT OF NOTICE OF THE MEETINGS OF THE EQUITY SHAREHOLDERS AND THE UNSECURED CREDITORS OF THE APPLICANT COMPANY / TRANSFEREE COMPANY

Notice is hereby given that by an order dated 25th April 2025 in Company Application No. C.A. (CAA) No. 4/CB/2025, the Cuttack Bench of the Hon'ble National Company Law Tribunal ("Hon'ble NCLT") has directed separate meetings to be held of the equity shareholders and unsecured creditors of the Transferee Company for the purpose of considering, and if thought fit, approving with or without modification, the proposed composite scheme of arrangement amongst Mangalore Chemicals & Fertilizers Limited ("Transferor Company" or "Non-Applicant Company") and Paradeep Phosphates Limited ("Company" or "Transferee Company" or "Applicant Company") and their respective shareholders and creditors ("Scheme").

In pursuance of the said Hon'ble NCLT order and as directed therein and in compliance with the applicable provisions of the Companies Act, 2013 ("Act") and Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, Notice is hereby given that the respective meetings of the equity shareholders and unsecured creditors of the Transferee Company will be held through video conferencing ("VC")/ other audio visual means ("OAVM") as under:

Sr. No.	Class of Meeting	Day and Date of the Meeting	Time of the Meeting
1.	Equity Shareholders	Monday, 02 nd June 2025	11:00 AM (IST)
2.	Unsecured Creditors	Monday, 02 nd June 2025	2:00 PM (IST)

Notice of the respective meetings, along with the Scheme, accompanying documents and explanatory statement under section 230 and section 232 read with section 102 and other applicable provisions of the Act read with Rule 6 of the Companies (Compromises, Arrangements and Amalgamations), Rules 2016 ("CAA Rules") have been sent through: (i) electronic mail to those equity shareholders of the Transferee Company whose email addresses are registered with the Transferee Company/ Depositories / Registrar and Share Transfer Agent ("RTA"), and (ii) through electronic mail to those unsecured creditors of the Transferee Company whose email addresses are registered with the Transferee Company and by postal service to the unsecured creditors of the Transferee Company whose email address are not registered with the Transferee Company. The dispatch of the notices were completed on April 30, 2025.

A copy of the Notices, Scheme, said explanatory statement and accompanying documents are also placed on the website of the Transferee Company and can be accessed at <https://www.paradeep.com/investors/scheme-of-arrangement/> and on the website of the stock exchanges i.e., BSE Limited and National Stock Exchange of India Limited at <https://www.bseindia.com/> and <https://www.nseindia.com/> respectively, and on the website of Central Depository Services (India) Limited ("CDSL") at <http://www.evotingindia.com/>, being the agency appointed by the Transferee Company to provide e-voting and other facilities for the meetings. If so desired, any person may obtain a physical copy of the Notice Scheme, statement under section 230 and section 232 read with section 102 and other applicable provisions of the Act and Rule 6 of the CAA Rules etc. free of charge. A written request in this regard, may be addressed to the Company Secretary of the Transferee Company at cs.ppl@adventz.com.

Those equity shareholders whose email addresses are not registered with the Transferee Company/ Depositories/RTA, the respective Notices can be accessed / downloaded from the websites as provided above.

Person entitled to attend and vote at the aforesaid meetings may vote either through remote e-voting to cast their respective votes prior to the date of meeting or vote through e-voting at the meeting by following the instructions given in the Notice. Since the meetings of the equity shareholders and unsecured creditors of the Transferee Company are being held through video conferencing, physical attendance of the equity shareholders and unsecured creditors have been dispensed with. Accordingly, the facility of appointment of proxies by the equity shareholders and unsecured creditors will not be available for the meetings. However corporate members can appoint their representative by sending an authority letter along with a board resolution by email to the Scrutinizer at sppcic@yahoo.co.uk with a copy marked to the Company at cs.ppl@adventz.com, 24 hours before the meeting. No attendance slip is required to be issued for the meeting.

The Hon'ble NCLT has appointed Shri Satya Smruti Mohanty, Advocate as the Chairperson and Shri Bishwajyoti Pattnaik, Practising Chartered Accountant, as the Scrutinizer of the said meetings. The above-mentioned composite scheme of arrangement, if approved in the respective meetings, will be subject to the subsequent approval of the Hon'ble NCLT and such approvals, permissions and sanctions of regulatory or other authorities, as may be necessary.

The cut-off date for e-voting and time period for the remote e-voting of the aforesaid meetings is as under:

Equity Shareholders Meeting	
Cut-off date for e-voting	Monday, 26 th May 2025
Remote e-voting start date and time	Wednesday, 28 th May 2025 9:00 AM (IST)
Remote e-voting end date and time	Sunday, 1 st June 2025 5:00 PM (IST)
Unsecured Creditors Meeting	
Cut-off date for e-voting	Friday, 31 st January 2025
Remote e-voting start date and time	Wednesday, 28 th May 2025 9:00 AM (IST)
Remote e-voting end date and time	Sunday, 1 st June 2025 5:00 PM (IST)

The remote e-voting will not be allowed beyond the aforesaid date and time and the remote e-voting module shall be forthwith disabled by CDSL upon expiry of aforesaid period.

The equity shareholders or the unsecured creditors attending the meeting who have not cast vote(s) by remote e-voting will be able to vote electronically by following the instructions for e-voting during the meeting whereas the equity shareholders or the unsecured creditors who have cast their vote(s) by remote e-voting may also attend the meeting but shall not be entitled to cast their vote(s) again at the meeting.

Only those equity shareholders, whose name is recorded in the register of members or in the register of beneficial owners maintained by the Depository as on the cut-off date i.e., Monday, 26th May 2025 shall be entitled to exercise his/her/its voting rights on the resolution proposed in the Notice and attend the meeting of the equity shareholders. Voting rights of an equity shareholder/beneficial owner shall be in proportion to his/her/its shareholding in the paid-up equity share capital of the Transferee Company as on the cut-off date i.e., Monday, 26th May 2025.

Only those unsecured creditors, whose name appears in the list of the unsecured creditors of the Transferee Company as on the cut-off date i.e., Friday, 31st January 2025 shall be entitled to receive the Notice and exercise his/her/its voting rights on the resolution proposed in the Notice and attend the meeting. The voting rights of unsecured creditors shall be in proportion to their outstanding balance as per the books of the Transferee Company as on cut-off date i.e. Friday, 31st January 2025.

Information and instructions, including manner of voting (both remote e-voting and e-voting at the meeting) by the equity shareholders holding shares in dematerialized mode, physical mode and for equity shareholders who have not registered their email addresses has been provided in the Notice.

Equity shareholders holding shares in dematerialized mode, who have not registered their e-mail addresses with their Depository Participant(s), are requested to register/update their e-mail addresses with the Depository Participant(s) with whom they maintain their demat account.

Equity shareholders and unsecured creditors seeking any information with regard to the Scheme, or the matter proposed to be considered at the aforesaid meetings, are requested to write to the Company at least seven (7) days before the date of the meeting, i.e. Sunday, 25th May 2025 5:00 PM (IST) through email on cs.ppl@adventz.com.

The result of e-voting (remote e-voting and e-voting at the Meeting) will be declared within 2 (two) days of the conclusion of the respective Meetings and the same, along with the Scrutinizer's Report, will be placed on the website of the Company <https://www.paradeep.com/investors/scheme-of-arrangement/> and on the website of CDSL at <http://www.evotingindia.com/>.

The results will simultaneously be communicated to the stock exchanges. The Chairperson shall report the results of the meetings to the Hon'ble NCLT in Form No. CAA-4 as per Rule 14 of the CAA Rules and as per directions of the Hon'ble NCLT within 30 (thirty) days of the conclusion of the meetings.

Equity shareholders and unsecured creditors having any queries or issues regarding e-voting, may Contact CDSL helpdesk by sending email to helpdesk.evoting@cdslindia.com, addressing Mr. Rakesh Dalvi, Sr. Manager, Central Depository Services (India) Limited, A Wing, 25th Floor, Marathon Futurex, Mafatal Mill Compounds, N M Joshi Marg, Lower Parel (East), Mumbai - 400013 or call on 1800 21 09911. Individual Shareholders holding securities in Demat mode with NSDL facing any technical issue in login can contact NSDL helpdesk by sending a request at evoting@nsdl.co.in or call at toll free no.: 1800 1020 990 and 1800 22 44 30.

Date : 30th April, 2025

Place : Bhubaneswar

Sd/-
Satya Smruti Mohanty Chairperson appointed for the meetings of the equity shareholders and unsecured creditors of the Transferee Company

Government of Jharkhand
Urban Development And Housing Department
Dhanbad Municipal Corporation, Dhanbad

e-Procurement Re-Tender Notice No. DMC/06/2025-26
Reference No. : DMC/06/2025-26 Date : 29.04.2025

क्र. सं.	Group No.	योजना का नाम	प्रारंभित राशि	अग्रघन राशि	परिमाणु विपन्न का मूल्य	कार्य समाप्ति का अवधि
1	DMC/06/2025-26/01	Construction of Bitumenous Road from Rajkiviya Madhya Vidyalaya Kusunda to Mahesh Kirana Store Jalan Factory via Kharikabandh Harijan Basti and from Near Jalan Factory gate to Near Kusunda Durga Mandir via Gondudih Thana in ward no. 14 under DMC, Dhanbad (2 nd Call)	14935400.00	2 % of BOQ	10000.00	180 दिन
2	DMC/06/2025-26/02	Construction of Bitumenous Road from Rahmatganj (Yanus Shop) to Ansal Nagar Kharikabandh Harijan and Bharat Chowk to Kumbhar Patti to Das Tola via Mangru Hotel under DMC, Dhanbad (2 nd Call)	10761200.00	2 % of BOQ	10000.00	180 दिन
3	DMC/06/2025-26/03	Renovation of Bitumenous Road from Polytechnic more to Bypass Road via Patel Chowk, Patel Chowk to Ara More under DMC, Dhanbad (2 nd Call)	9028900.00	2 % of BOQ	10000.00	180 दिन

Date of Publication of Tender on website :- 05.05.2025 At 03:00 PM

Online Last Date / Time for receiving of bids :- 19.05.2025 (Online) till 03:00 PM

Date of Bid Opening :- From 20.05.2025 at 03:00 PM (Online)

NOTE:- (i) Only e-Tenders will be accepted. Further details can be seen on website <http://www.jharkhandtenders.gov.in>.

(ii) Contractor should be registered in appropriate class as per NIT

(iii) Estimated Cost / Quantity May Vary

(iv) Municipal Commissioner, Dhanbad reserves the right to reject any or all the tender(s) received without assigning any reasons thereof.

Sd/-
Executive Engineer,
Dhanbad Municipal Corporation, Dhanbad

PR 351451 (Urban Development and Housing)25-26'D

वसुली अधिकाऱ्यां समक्ष

रामराजा क्षत्रिय सहकारी पतसंस्था लि. मुंबई

कावेरी कॉम्प्लेक्स, तळमजला, प्रभातवाडी, कुर्ला पाईप लाईन रोड, साकीनाका जंक्शन,

मुंबई-४०००७२. मोबाईल क्र. : ७५०६१४६०५३

जाहीर लिलाव विक्री सूचना

जाहीर लिलावाने विक्रीसाठी निविदा मागवणारी सूचना

सर्वसाधारण आम जनतेस आणि विशेषतः कर्जदार आणि जामीनदार यांना या द्वारे सूचना देण्यात येते की, मे. वसुली अधिकारी, सहकार खाते, महाराष्ट्र शासन मुंबई, यांच्याद्वारे रामराजा क्षत्रिय सहकारी पतसंस्था लि. मुंबई, साकीनाका शाखा यांच्याकडे गहाण ठेवलेली निम्न निर्देशित मालमत्ता महाराष्ट्र सहकारी संस्था कायदा १९६० चे कलम १५६ आणि महाराष्ट्र सहकारी संस्था नियम १९६१ च्या नियम १०७ अन्वये कब्जात घेतलेली आहे आणि खालील तपशिला प्रमाणे येणे कर्ज रक्कम व त्या वरील येणे व्याज, त्या पुढील व्याज, आकार इत्यादीच्या वसुलीकरिता निविदा नि-सार्कजनिक लिलावाद्वारे तारण मालमत्तेची विक्री करण्यात येईल. जाहीर लिलाव शनिवार दि. ०७/०६/२५ रोजी दुपारी ठिक २.०० वाजता रामराजा क्षत्रिय सहकारी पतसंस्था लि. मुंबई, कावेरी कॉम्प्लेक्स, तळमजला, प्रभातवाडी, कुर्ला पाईप लाईन रोड, साकीनाका जंक्शन, मुंबई-४०००७२. पतपेढीच्या प्रिमायसेमध्ये करण्यात येईल. "जशी आहे जेथे आहे" आणि "जशी आहे ती आहे" या अटीवर मालमत्तेची विक्री करण्यात येईल. जर कर्जदार आणि जामीनदार यांच्याकडून संपूर्ण कर्ज परत करण्यात न आल्यास, वरील नमूद ताखेला करण्यात येणाऱ्या लिलावाची हीच सूचना कर्जाकरिता कर्जदार आणि जामीनदार यांच्यासाठी सुध्दा आहे. येणे रक्कम रु. ६२,०६,०००/-

क्र.	लिलावाद्वारे विक्री करावयाच्या स्थावर मालमत्तेचे वर्णन	श्री. अशोक सुंदर कोटीयन
१	लिलावाद्वारे विक्री करावयाच्या स्थावर मालमत्तेचे वर्णन	१८/१५, तळमजला, जयपुष्पमिलन सहकारी गृहनिर्माण संस्था मर्या., संत रामदास रोड, मुलुंड (पूर्व), मुंबई - ४०००८१. एकूण क्षेत्रफळ (३८८ स्क्वे. फुट बिल्टप एरिया)
२	मालमत्ता वा तिच्या कोणत्याही हिस्सावर असलेला कर निर्धारित महसूल	अज्ञात
३	मालमत्तेवरील भारांचा तपशिल काही असल्यास	अर्जदार सहकारी पतसंस्था गहाण
४	दावे काही असल्यास जे मालमत्तेपुढे आणले असून व तिच्या स्वक्ष व मुल्यावरील अन्य ज्ञात तपशील	अज्ञात
५	आरक्षित मूल्य ज्याच्या खाली मालमत्ता विक्री होणार नाही	रु. ६२,०६,०००/- (अक्षरी रु. बासष्ट लाख आठ हजार मात्र)
६	इसारा रक्कम	रु. २५,०००/-

अटी व शर्ती

- लिलावाची छापील निविदा फॉर्म रामराजा क्षत्रिय सहकारी पतसंस्था लि. मुंबई, कावेरी कॉम्प्लेक्स, तळमजला, प्रभातवाडी, कुर्ला पाईप लाईन रोड, साकीनाका जंक्शन, मुंबई-४०००७२. या ठिकाणी पतसंस्थेच्या सर्व शाखांमध्ये कार्यालयीन वेळेत शुल्क रु. ५९०/- (GST सह) चा रोख भरणा करून मिळतील. मालमत्ता विक्रीमध्ये भाग घेवू इच्छिणाऱ्या व्यक्तींनी बंद पाकीटामध्ये विहित नमुन्यातील निविदा फॉर्म पूर्ण भरणे आवश्यक आहे. निविदा फॉर्म भरताना अनामत रक्कम रु. २५,०००/- रोखीने, डीडी अथवा पे-ऑर्डर स्वरूपात दिनांक ०३/०६/२५ रोजी दुपारी ३.०० वा. पर्यंत मे. वसुली अधिकारी यांच्याकडे सादर कराव्यात. (अनामत रक्कम रोखीने भरणा केली असेल तर चलनाची मुळ प्रत अर्जासोबत जोडणे आवश्यक आहे) निविदा पाठविताना मालमत्ता लिलाव निविदा असे नमूद करावे. निविदा अर्जासोबत फोटो, पॅन कार्ड, आधार कार्ड इ. के.वाय.सी. कागदपत्रांच्या झेरॉक्स प्रती स्व:साक्षात्कृत करून सोबत जोडावे.
- इच्छुक निविदाकारांना दि. ०३/०६/२५ ते ०५/०६/२५ रोजी स. ११.०० वा. ते दु. ३.०० वा दरम्यान मालमत्तेचे निरीक्षण करण्यात येईल.
- आरक्षित मुल्याखालील निविदा विचारात घेतल्या जाणार नाहीत व अशा निविदा समवेत असलेली इसारा रक्कम जप्त केली जाईल.
- मे. वसुली अधिकारी, सहकार खाते, महाराष्ट्र शासन यांना निविदा किंवा कोणताही किंवा सर्व प्रस्ताव स्विकारण्याचा किंवा फेटाळण्याचा किंवा लिलाव पुढे ढकलण्याचा किंवा रद्द करण्याचा संपूर्ण अधिकार आहे.
- मे. वसुली अधिकारी यांच्याद्वारे हजर निविदाकारांच्या उपस्थितीत मोहरबंद निविदा उघडण्यात येतील.
- निविदा उघडल्यानंतर मे. वसुली अधिकारी यांच्या निर्णयानुसार लिलावाच्या ताखेला इच्छुक बोलीदारांना किंमत वाढवण्याची संधी देतील.
- यशस्वी बोलीदारांनी कायदा आणि प्राप्तीकर कायद्यानुसार संविधानिक देणी/कर/आकार/मुद्रांक शुल्क, नोंदणी शुल्क इत्यादीसारखी देय असलेली रक्कम स्वतः भरावयाची आहे.
- यशस्वी बोलीदारकाला बोली रक्कमेच्या १५% रक्कम ताबडतोब वसुली अधिकाऱ्याकडे अनामत म्हणून भरणा केली पाहिजे. तसे करण्यात त्याने कसूर केल्यास उपरोक्त मालमत्ता ताबडतोब फेर लिलावात काढली जाईल.
- सदर जाहीर लिलावा मध्ये कोणीही लिलावधारकाने भाग घेतला नाही किंवा इतर कारणांमुळे सदरचा लिलाव तहकबू करून दुसरा फेर लिलाव त्याच ठिकाणी, त्याच वेळी शनिवार दिनांक ०७/०६/२५ रोजी घेण्यात येईल. त्या करिता वेगळी लिलाव जाहीरत दिली जाणार नाही.

सही/-

(डी. एच. किरण)

वसुली अधिकारी

शिकका

दिनांक : ०१/०५/२०२५
ठिकाण : मुंबई

सहकार खाते, (महाराष्ट्र शासन)

रामराजा क्षत्रिय सहकारी पतसंस्था लि. मुंबई

Government of Jharkhand
Department of Information Technology and e-Governance
3rd Floor, Jharkhand Mantralaya, Dhurwa, Ranchi-834004

Corrigendum I

With reference to the tender no. ASA/MPLS/1/2025-UID/001 and Advertisement PR No. 350541 the bid extension details are as follow:

S. No.	Item	Particulars
1	Last date and time for availability of tender document	10.05.2025 at 15:00 hrs.
2	Last date and time for online submission of technical & financial bids	10.05.2025 at 18:00 hrs.
3	Last date and time for submission of hard copies of technical bid documents only.	14.05.2025 at 15:00 hrs.
4	Date & Time of opening of Technical Bids	15.05.2025 at 16:00 hrs.
5	Date & Time of opening of Financial Bids	To be informed later

The remaining clause, terms & conditions will remain as it is.

PR 351466 (Information Technology) 25-26 (D)

Sd/-
Joint Secretary, DoIT & e-Gov.

GOVERNMENT OF TAMIL NADU
FINANCE DEPARTMENT,
CHENNAI-9

Auction of 6 year Tamil Nadu Government Stock (Securities)
Auction of 30 year Re-issue of 6.79% Tamil Nadu
Government Stock (Securities)

1. Government of Tamil Nadu has offered to sell by auction the dated securities for an amount of Fresh issue of Six years for Rs.1000 crore, and Re-issue of 6.79% of Thirty years for Rs.1000 crore in the form of Stock to the Public by auction for an aggregate amount of Rs. 2000 crores. Securities will be issued for a minimum nominal amount of Rs.10,000/- and multiples of Rs.10,000/- thereafter. Auction which will be yield based under multiple price format will be conducted by Reserve Bank of India at Mumbai Office (Fort) on May 06, 2025.

2. The Government Stock up to 10% of the notified amount of the sale will be allotted to eligible individuals and institutions subject to a maximum limit of 1% of its notified amount for a single bid as per the Revised Scheme for Non-competitive Bidding facility in the Auctions of State Government Securities of the General Notification (Annexure II). Under the scheme, an investor can submit a single bid only through a bank or a Primary Dealer.

3. Interested persons may submit bids in electronic format on the Reserve Bank of India Core Banking Solution (E-Kuber) System as stated below on May 06, 2025.

a) The competitive bids shall be submitted electronically on the Reserve Bank of India Core Banking Solution (E-Kuber) System between 10.30 A.M. and 11.30 A.M.

b) The non-competitive bids shall be submitted electronically on the Reserve Bank of India Core Banking Solution (E-Kuber) System between 10.30 A.M. and 11.00 A.M.

4. The yield percent per annum expected by the bidder should be expressed up to two decimal points. An investor can submit more than one competitive bid at different rates in electronic format on the Reserve Bank of India Core Banking Solution (E-Kuber) System. However, the aggregate amount of bids submitted by a person should not exceed the notified amount.

5. The result of auction will be displayed by Reserve Bank of India on its website on May 06, 2025. Successful bidders should deposit the price amount of Stock covered by their bids by means of a Bankers' Cheque or Demand Draft payable at Reserve Bank of India, Mumbai (Fort) or Chennai on May 07, 2025, before the close of banking hours.

6. The Government Stock will bear interest at the rate determined by Reserve Bank of India at the auction and interest will be paid half yearly on November 07 and May 07 for fresh issue 6 years and Re-issue of 6.79% TNSGS 2025 on October 30 and April 30. The Stock will be governed by the provisions of the Government Securities Act, 2006 and Government Securities Regulations, 2007.

The stocks will qualify for ready forward facility.

8. For other details please see the notifications of Government of Tamil Nadu Specific Notification Number 805(L)/JW&M-II/2025 and 806(L)/JW&M-II/2025 dated April 30, 2025.

T.Udhayachandran
Principal Secretary to Government,
Finance Department, Chennai-9.

DIPR/ 429 /DISPLAY/2025



BUILDING A BETTER LIFE

MACROTECH DEVELOPERS LIMITED

Regd. Off.: 412, Floor-4, 17G Vardhaman Chamber, Cawasji Patel

Road, Horniman Circle, Fort, Mumbai 400 011.

Corp. Off.: Lodha Excelus, L 2 Apollo Mills Compound, N. M. Joshi

Marg, Malhalaxmi, Mumbai 400 011.

CIN: L45200MH1995PLC093041 Website: www.lodhagroup.comEmail: investor.relations@lodhagroup.com Tel.: +91 22 6773 7373

NOTICE OF POSTAL BALLOT THROUGH REMOTE E-VOTING

Members are hereby informed that pursuant to the provisions of Sections 108, 110 and other applicable provisions, if any, of the Companies Act, 2013 (the "Act") including any statutory modification(s), clarification(s), substitution(s) or re-enactment(s) thereof for the time being in force, read with Rules 20 and 22 of the Companies (Management and Administration) Rules, 2014 (the "Rules") as amended, Secretarial Standard-2 on General Meetings issued by the Institute of the Company Secretaries of India (the "SS-2"), Regulation 44 of the Securities and Exchange Board of India (the "SEBI Regulations"), Regulation 44 of the Securities and Exchange Board of India (the "SEBI Regulations"), guidelines prescribed by the Ministry of Corporate Affairs (the "MCA"), Government of India, for holding general meetings/ conducting postal ballot process through e-voting vide General Circular Nos. 14/2020 dated April 08, 2020, 17/2020 dated April 13, 2020, 22/2020 dated June 15, 2020, 33/2020 dated September 28, 2020, 39/2020 dated December 31, 2020, 40/2021 dated June 23, 2021, 20/2021 dated December 08, 2021 and 03/2022 dated May 05, 2022, 11/2022 dated December 28, 2022, 09/2023 dated September 25, 2023 and 09/2024 dated September 19, 2024 (collectively referred as "MCA Circulars") and any other applicable laws and regulations, for seeking the approval of the Members of the Company by way of Special Resolution for change of name of the Company from "Macrotech Developers Limited" to "Lodha Developers Limited" and consequent alteration in Memorandum and Articles of Association of the Company, by way of postal ballot through remote e-voting which is set out in detail in the Postal Ballot Notice of the Company.

In compliance with the MCA Circulars, the Company has sent postal ballot notice electronically on Wednesday, April 30, 2025 to all the members whose e-mail addresses were registered with the Company/MUFEG Intime India Private Limited (formerly known as Link Intime India Pvt Ltd), Company's Registrar and Transfer Agent/Depository Participant(s), as on the Cut-Off Date i.e., Friday, April 25, 2025. A person who becomes a member after the Cut-Off Date should treat this notice for information purpose only.

The Notice inter-alia indicating the process and manner of remote e-voting is also available on the Company's website at www.lodhagroup.com, on the website of the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com, respectively and on the website of National Securities Depository Limited ("NSDL") at www.evoting.nsdl.com. Members may cast their votes during the period, as mentioned herein below:

Commencement of e-voting:	Friday, May 02, 2025 on 9:00 a.m.(IST)
End of e-voting:	Saturday, May 31, 2025 on 5:00 p.m.(IST)

Instructions for e-voting:

In compliance with the MCA Circulars, the Company is providing to its members the facility to exercise their right to vote on the resolution proposed in the said Postal Ballot only by electronic means ("e-voting"). The communication of the assent or dissent of the members would take place through remote e-voting

